

The Stock Exchange of Hong Kong Limited takes no responsibility for the content of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中 软 国 际

CHINASOFT INTERNATIONAL LIMITED

中 軟 國 際 有 限 公 司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8216)

Conversion or Redemption of Series A Preferred Shares

There had been no conversion or redemption of any Series A Preferred Shares during the month of September 2007.

Reference is made to the announcement of Chinasoft International Limited (the “**Company**”) dated 21 October, 2005 and the circular (the “**Circular**”) dated 2 December, 2005 in relation to the issue of Series A Preferred Shares to the Investors which was completed on 6 January, 2006. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company announces that there had been no conversion or redemption of any Series A Preferred Shares by the Investors during the month of September 2007.

The Company previously announced that as at the commencement of the last day of August 2007, the total issued share capital of the Company was HK\$58,820,979.65 divided into 981,919,593 Ordinary Shares and 194,500,000 Series A Preferred Shares. As at the commencement of the last day of September 2007, the total issued share capital of the Company was HK\$58,820,979.65 divided into 981,919,593 Ordinary Shares and 194,500,000 Series A Preferred Shares.

By order of the Board

Chinasoft International Limited

Dr. CHEN Yuhong

Managing Director

Hong Kong, 4 October 2007

As at the date of this announcement, the directors of the Company are as follows:

Executive Directors:

Dr. CHEN Yuhong (*Managing Director*)

Dr. TANG Zhenming

Mr. WANG Hui

Non-executive Directors:

Mr. SU Zhenming (*Chairman*)

Dr. CUI Hui

Mr. Timothy CHEN Yung Cheng

Mr. Duncan CHIU

Mr. LIU Zheng

Independent Non-executive Directors:

Mr. HE Ning

Mr. ZENG Zhijie

Dr. LEUNG Wing Yin

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least seven days from its date of publication.

** For identification purposes only*