Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29/02/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer CHINASOFT INTERNATIONAL LIMITED

Date Submitted 01/03/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 354 Description : CHINASOFT INTERNATIONAL LIMITED

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK$0.05	HK$200,000,000
Increase/(decrease)	NIL	HK$0.05	NIL
Balance at close of the month	4,000,000,000	HK$0.05	HK$200,000,000

(2) Stock code : Description :

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation			Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
10. Other: Subscription Shares (Please specify)	At price : State currency	HK$ _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
			Total E. (Ordinary shares)	N/A	
			(Preference shares)	N/A	
			(Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL

(These figures should be the same as the relevant figures in *Part II above ("Movements in Issued Share Capital").)*

Remarks (if any):

Submitted by: WILLIAM FOK MING FUK

Title: COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.