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CS&S
中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 354)

VOLUNTARY ANNOUNCEMENT

Chinasoft signs contract with CSDCC to boost "Hong Kong and Shanghai Tong"

Chinasoft International Limited ("**Chinasoft**" or the "**Company**") voluntarily announced this announcement to allow the public to understand the latest information of the Company.

Chinasoft announced today that it has successfully entered into the annual business processing systems development and maintenance contract with the China Securities Depository and Clearing Corporation Limited Shanghai Branch ("**CSDCC**"). Chinasoft will be in charge of the "Hong Kong and Shanghai Tong's" core business processing system development and testing.

Chinasoft took on this project (to provide system platform support for the inaugural of "Hong Kong and Shanghai Tong") to show its determination to contribute to a new revolutionary Chinese financial market and exemplify its solutions capabilities in financial industry. ChinaSoft believes this project will bring more business opportunities to the Company.

About “Hong Kong and Shanghai Tong”

The two parts of “Hong Kong and Shanghai Tong” include “Equity Tong” and “Hong Kong Tong,” which allow qualified foreign investors to entrust Hong Kong brokers to trade (with limitations) in the Shanghai Stock Exchange, and allow qualified domestic investors to entrust domestic brokers to trade (with limitations) on the Hong Kong Stock exchange. “Hong Kong and Shanghai Tong” allows a two-way path for the domestic and Hong Kong capital market, connecting the domestic and foreign stock markets. This will promote the integration process of Shanghai and Hong Kong stock exchange.

By order of the Board
Chinasoft International Limited
Dr. Chen Yuhong
Chairman and Chief Executive Officer

14 November 2014, Hong Kong

As at the date of this announcement, the directors of the Company are as follows:

Executive Directors:
Dr. CHEN Yuhong *(Chairman and Chief Executive Officer)*, Dr. TANG Zhenming, Mr.WANG Hui

Non-executive Directors:
Mr. ZHAO John Huan, Dr. ZHANG Yaqin, Mr. LIN Sheng

Independent Non-executive Directors:
Mr. ZENG Zhijie, Dr. LEUNG Wing Yin, Dr. SONG Jun

* *For identification purpose only*