7\SH ,VV		1R RI VKDUHV RI LVVXHU LVVXHG GXULQJ WKH PRQWK	1R RI VKDUHV RI LVVXHU LVVXHG PD\ EH LVVXHG SXUVXDQW WR WKH WHUPV RI WKH PRQWK
6FULS GLYLGHQG	&ODVV RI LVVXHG 1RWH 6WDWH $XWKRULW\ FXUUHQF\	BBBBBBBB VVXH DQG DOORWPHQW GDWH GG PP \\\\ (*0 DSSURYDO GDWH GG PP \\\\	1 1
5HSXUFKDVH RI VKDUHV	&ODVV RI VKDUHV 1RWH &DQFHOODWLRQ GDWH GG PP \\\\ (*0 DSSURYDO GDWH GG PP \\\\	BBBBBBBB	1 1
5HGHPSWLRQ RI VKDUHV	&ODVV RI UHGHHPDEOH 1RWH 5HGHPSWLRQ GDWH GG PP \\\\ (*0 DSSURYDO GDWH GG PP \\\\	BBBBBBBB	1 1
&RQVLGHUDWLRQ LVVXH	&ODVV RI LVVXHG 1RWH $W SUHF FXUUHQF\ ,VVXH DQG DOORWPHQW GDWH GG PP \\\\ (*0 DSSURYDO GDWH GG PP \\\\	BBBBBBBB	1 1
&DSLWDO UHRUJDQLVDWLRQ	&ODVV RI \ VKDUHV LVVXHG 1RWH ,VVXH DQG DOORWPHQW GDWH GG PP \\\\ (*0 DSSURYDO GDWH GG PP \\\\	BBBBBBBB	1 1

7\SH ,VV	1R RI VKDUHV RI LVVXHG GXULQJ WKH PRQWK	1R RI VKDUHV RI LVVXHG E\ WKH PRQWK SXUVXDQW WR RSWLRQV RU WR PRQWK
2WKHU $W SULFH 3OHDVH VSHFLI\ FXUUHQF\	&ODVV RI VKDUH LVVXHG ,VVXH DQG DOORWPHQW GDWH GG PP \\\\ (*0 DSSURYDO GDWH GG PP \	1 1
	7RWDO (VKDU 3UHIHUHQF 2W FC\	1 1 1

7RWDO LQFUHDVH GHFUHDVH LQ RUGLQDU\ VKDUHV GXULQJ WKH PR	1 $
	1 $
7RWDO LQFUHDVH GHFUHDVH LQ SUHIHUHQFH VKDUHV GXULQJ WKH	1 $
7RWDO LQFUHDVH GHFUHDVH LQ RWKHU FODVVHV RI VKDUHV GXULQ	$
(7KHVH ILJXUHV VKRXOG EH WKH VDPH DV WKH UHOHYDQW ILJXUHV XQ	
&DSLWDO	

,9 &RQILUPDWLRQV

:H KHUHE\ FRQILUP WR WKH EHVW NQRZOHGJH LQIRUPDWLRQ DQG E LVVXHG E\ WKH LVVXHU GXULQJ WKH PRQWK DV VHW RXW LQ 3DUW ,,, SXEOLVKHG XQGHU UXOH $ LW KDV EHHQ GXO\ DXWKRUL]HG E\ W LQVRIDU DV DSSOLFDEOH
1RWH
L DOO PRQH\ GXH WR WKH OLVWHG LVVXHU LQ UHVSHFW RI WKH L
LL DOO SUH FRQGLWLRQV IRU OLVWLQJ LPSRVHG E\ WKH 5XOHV * ([FKDQJH RI +RQJ .RQJ /LPLWHG XQGHU ³4XDOLILFDWLRQV RI OLV
LLL DOO LI DQ\ FRQGLWLRQV FRQWDLQHG LQ WKH IRUPDO OHWW VHFXULWLHV KDYH EHHQ IXOILOOHG
LY DOO WKH VHFXULWLHV RI HDFK FODVV 10RDWH DUH LQ DOO UHVSHFWV L
Y DOO GRFXPHQWV UHTXLUHG E\ WKH &RPSDQLHV :LQGLQJ 8S DQ ILOHG ZLWK WKH 5HJLVWUDU RI &RPSDQLHV KDYH EHHQ GXO\ ILC RWKHU OHJDO UHTXLUHPHQWV
YL DOO WKH GHILQLWLYH GRFXPHQWV RI WLWOH KDYH EHHQ GHOL DQG ZLOO EH GHOLYHUHG LQ DFFRUGDQFH ZLWK WKH WHUPV RI LV
YLL FRPSOHWLRQ KDV WDNHQ SODFH RI WKH SXUFKDVH E\ WKH LV

WR KDYH EHHQ SXUFKDVHG RU DJUHHG WR EH SXUFKDVHG E\ LW
SURSHUW\ KDV EHHQ GXO\ VDWLVILHG DQG

YLLL WKH WUXVW GHHG SROO UHODWLQJ WR WKH GHEHQWXU
H[HFXWHG DQG SDUWLFXODUV WKHUHRI LI VR UHTXLUHG E\ C
&RPSDQLHV

5HPDUNV LI DQ\

6XEPLWWHG E\ BBBBB)/25(1&(/(21* /(81* &+$,

7LWOH BB&203$1< 6(&5(7$5<BBBBBBBBBBBBBBBBB
'LUHFWRU 6HFUHWDU\ RU RWKHU GXO\ DXWKRULVHG RIILFH

1RWHV

6WDWH WKH FODVV RI VKDUHV H J RUGLQDU\ SUHIHUHQFH

,WHPV L WR YLLL DUH VXJJHVWHG IRUPV RI FRQILUPDV
LQGLYLGXDO FDVHV :KHUH WKH LVVXHU KDV DOUHDG\ PDG
SXEOLVKHG XQGHU UXOH $ LQ UHODWLRQ WR WKH VHFX
UHTXLUHG WR EH PDGH LQ WKLV UHWXUQ

³,GHQWLFDO´ PHDQV LQ WKLV FRQWH[W

- WKH VHFXULWLHV DUH RI WKH VDPH QRPLQDO YDOXH ZLW
- WKH\ DUH HQWLWOHG WR GLYLGHQG LQWHUHVW DW WKH
WKH QH[W HQVXLQJ GLVWULEXWLRQ WKH GLYLGHQG LQ
H[DFW\ WKH VDPH VXP JURVV DQG QHW DQG
- WKH\ FDUU\ WKH VDPH ULJKWV DV WR XQUHVWULFWHG WU
DQG UDQN SDUL SDVVX LQ DOO RWKHU UHVSHFWV

,I WKHUH LV LQVXIILFLHQW VSDFH SOHDVH DSSHQG WKH SU