| 7\SH RI | | 1R RI VKDUHV RI LVVXHU LVVXHG GXULQJ WKH PRQWK | 1R RI VKDUHV RI LVVXHU LVVXHG PD\ EH LVVXHG SXUVXDQW WR WKH RSWLRQV RU WR PRQWK |
|---|---|---|---|
| 6FULS GLYLGHQG $W SULFH FXUUHQF\ | &ODVV RI LVVXHG 6WDWH GDWH (*0 DSSURYDO GDWH GG PP \\\\ | BBBBBBBB VVXH DQG DOORWPHQW GG PP \\\\ 1RW 1 | 1 |
| 5HSXUFKDVH RI VKDUHV | &ODVV RI UHSXUFKDVHG &DQFHOODWLRQ GDWH GG PP \\\\ 5HGHPSWLRQ GDWH GG PP \\\\ (*0 DSSURYDO GDWH GG PP \\\\ | BBBBBBBB 1RW 1 | 1 |
| 5HGHPSWLRQ RI VKDUHV | &ODVV RI UHGHHPHG 5HGHPSWLRQ GDWH GG PP \\\\ (*0 DSSURYDO GDWH GG PP \\\\ | BBBBBBBB 1RW 1 | 1 |
| &RQVLGHUDWLRQ $W SULFH LVVXH | &ODVV RI LVVXHG ,VVXH DQG DOORWPHQW GDWH GG PP \\\\ (*0 DSSURYDO GDWH GG PP \\\\ | BBBBBBBB 1RW 1 | 1 |
| &DSLWDO UHRUJDQLVDWLRQ | &ODVV RI \ VKDUHV LVVXHG ,VVXH DQG DOORWPHQW GDWH GG PP \\\\ (*0 DSSURYDO GDWH GG PP \\\\ | BBBBBBBB 1RW 1 | 1 |

| | | |
|---|---|---|
| 7\SH RI | | 1R RI VKDUHV RI LVVXHU GXULQJ WKH PRQWK SXUVXDQW WR RSWLRQV RI WKHVH RSWLRQV |
| | | |
| 2WKHU $W SULFH 6WDWH 3OHDVH VSHFLI\ FXUUHQF\ | &ODVV RI \ VKDUH LVVXDEOH ,VVXH DQG DOORWPHQW GDWH GG PP \\\\ (*0 DSSURYDO GDWH GG PP \ | 1 1 |
| | 7RWDO ( VKDU 3UHIHUHQF 2WKH \ | 1 1 1 |

| | | | |
|---|---|---|---|
| 7RWDO LQFUHDVH | GHFUHDVH | LQ RUGLQDU\ VKDUHV GXULQJ WKH PR | 1 $ |
| 7RWDO LQFUHDVH | GHFUHDVH | LQ SUHIHUHQFH VKDUHV GXULQJ WKH | 1 $ |
| 7RWDO LQFUHDVH | GHFUHDVH | LQ RWKHU FODVVHV RI VKDUHV GXULQ | $ |
| ( 7KHVH ILJXUHV VKRXOG EH WKH VDPH DV WKH UHOHYDQW ILJXUHV XQ &DSLWV | | | |

## ,9 &RQILUPDWLRQV

:H KHUHE\ FRQILUP WR WKH EHVW NQRZOHGJH LQIRUPDWLRQ DQG E
LVVXHG E\ WKH LVVXHU GXULQJ WKH PRQWK DV VHW RXW LQ 3DUW ,,,
SXEOLVKHG XQGHU UXOH $ LW KDV EHHQ GXO\ DXWKRUL]HG E\ W
LQVRIDU DV DSSOLFDEOH

1RWH

L DOO PRQH\ GXH WR WKH OLVWHG LVVXHU LQ UHVSHFW RI WKH L

LL DOO SUH FRQGLWLRQV IRU OLVWLQJ LPSRVHG E\ WKH 5XOHV *
([FKDQJH RI +RQJ .RQJ /LPLWHG XQGHU ³4XDOLILFDWLRQV RI OLV

LLL DOO LI DQ\ FRQGLWLRQV FRQWDLQHG LQ WKH IRUPDO OHWW
VHFXULWLHV KDYH EHHQ IXOILOOHG

LY DOO WKH VHFXULWLHV RI HDFK FODVV 1RWH DUH LQ DOO UHVSHFWV L

Y DOO GRFXPHQWV UHTXLUHG E\ WKH &RPSDQLHV :LQGLQJ 8S DQ
ILOHG ZLWK WKH 5HJLVWUDU RI &RPSDQLHV KDYH EHHQ GXO\ ILO
RWKHU OHJDO UHTXLUHPHQWV

YL DOO WKH GHILQLWLYH GRFXPHQWV RI WLWOH KDYH EHHQ GHOL
DQG ZLOO EH GHOLYHUHG LQ DFFRUGDQFH ZLWK WKH WHUPV RI LV

YLL FRPSOHWLRQ KDV WDNHQ SODFH RI WKH SXUFKDVH E\ WKH LVV

WR KDYH EHHQ SXUFKDVHG RU DJUHHG WR EH SXUFKDVHG E\ LW
SURSHUW\ KDV EHHQ GXO\ VDWLVILHG DQG

YLLL WKH WUXVW GHHG GHHG SROO UHODWLQJ WR WKH GHEHQWXU
H[HFXWHG DQG SDUWLFXODUV WKHUHRI LI VR UHTXLUHG E\ C
&RPSDQLHV

5HPDUNV LI DQ\

6XEPLWWHG E\ BBBBB)/25(1&( /(21* /(81* &+$,

7LWOH BB&203$1< 6(&5(7$5<BBBBBBBBBBBBBBBBB
'LUHFWRU 6HFUHWDU\ RU RWKHU GXO\ DXWKRULVHG RIILFH

1RWHV

6WDWH WKH FODVV RI VKDUHV H J RUGLQDU\ SUHIHUHQFH

,WHPV L WR YLLL DUH VXJJHVWHG IRUPV RI FRQILUPDV
LQGLYLGXDO FDVHV :KHUH WKH LVVXHU KDV DOUHDG\ PDG
SXEOLVKHG XQGHU UXOH $ LQ UHODWLRQ WR WKH VHFX
UHTXLUHG WR EH PDGH LQ WKLV UHWXUQ

³,GHQWLFDO´ PHDQV LQ WKLV FRQWH[W

- WKH VHFXULWLHV DUH RI WKH VDPH QRPLQDO YDOXH ZLW
- WKH\ DUH HQWLWOHG WR GLYLGHQG LQWHUHVW DW WKH
WKH QH[W HQVXLQJ GLVWULEXWLRQ WKH GLYLGHQG LQ
H[DFW\ WKH VDPH VXP JURVV DQG QHW DQG
- WKH\ FDUU\ WKH VDPH ULJKWV DV WR XQUHVWULFWHG WU
DQG UDQN SDUL SDVVX LQ DOO RWKHU UHVSHFWV

,I WKHUH LV LQVXIILFLHQW VSDFH SOHDVH DSSHQG WKH SU