

Next Day Disclosure Return*(Equity issuer - changes in issued share capital and/or share buybacks)*Name of listed issuer: Chinasoft International LimitedStock code: 354Date submitted: 7 April 2017*Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the**Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).***Description of securities:** Ordinary Shares

I.					
Issues of shares <i>(Notes 6 and 7)</i>	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue <i>(Notes 4, 6 and 7)</i>	Issue price per share <i>(Notes 1 and 7)</i>	Closing market price per share of the immediately preceding business day <i>(Note 5)</i>	% discount/ premium of issue price to market price <i>(Note 7)</i>
Opening balance as at <i>(Note 2)</i> 31 March 2017	2,391,674,436				
<i>(Note 3)</i> Issue of ordinary shares on 7 April 2017 pursuant to exercise of share options under a share options scheme (adopted on 13 August 2003) by employees of the Company	8,600,000	0.3596%	HK\$1.78	HK\$4.61 (6 April 2017)	61.39% discount
Issue of ordinary shares on 7 April 2017 pursuant to exercise of share options under a share options scheme (adopted on 13 August 2003) by directors of the Company	2,000,000	0.0836%	HK\$1.78	HK\$4.61 (6 April 2017)	61.39% discount

Share repurchases					
Closing balance as at (Note 8) 7 April 2017	2,402,274,436				

Notes to Section I:

1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.
3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
4. The percentage change in the number of issued shares of listed issuer is to be calculated as $\frac{\text{number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled)}}{\text{number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled)}}$ as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
5. market price per share of the business
6. In the context of a repurchase of shares:

$$\frac{\text{number of shares}}{\text{number of shares before relevant}}$$
7. In the context of a redemption of shares:

$$\frac{\text{number of shares}}{\text{number of shares before relevant}}$$
8. The closing balance date is the date of the last relevant event being disclosed.

II.

A. Purchase report

Trading date	Number of securities purchased	Method of purchase <i>(Note)</i>	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
<hr/>					
Total					

B.