

Monthly Return of Equity Issuer on Movements in Securities

For the mon	t h e r	n d e 30	/11/ 2 70 1		
To: Hong Kong Exchanges	and Clearin	ng Limited	d		
Name of Issuer	CHINA	ASOFT I	NTERNATI	ONAL LIMITI	ED
Date Submitted	05/12/	2 70 1			
I. Movements in Authorised	l Share Capi	ital			
1. Ordinary Shares					
(1) Stock code : <u>354</u>	Descri	iption:	CHINAS	OFT INTERN	ATIONAL LIMITED
			f ordinary hares	Par value *Ux vg" ewt t gpe{+	Authorised share capital *Ucvg'ewttgpe{+
Balance at close of precedir	ng month	4,000	0,000,000	HK\$0.05	HK\$200,000,000
Increase/(decrease)			NIL	HK\$0.05	NIL
Balance at close of the mon	th	4,000	0,000,000	HK\$0.05	HK\$200,000,000
(2) Stock code :	Descri	iption:			
			f ordinary hares	Par value *Ux vg" ewtt gpe{+	Authorised share capital *Ucvg"ewttgpe{+
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

2 D C G1		Fo	or Main Board and GEM
2. Preference Shares	CON	VEDTIDI E &	REDEEMABLE
Stock code: N/A Descri	iption:	P-SHA	
			···
	No. of preference shares	Par value *Ucvg" ewttgpe{+	Authorised share capital *Ucvg'ewttgpe{+
Balance at close of preceding month	625,000,000	HK\$0.05	HK\$31,250,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	625,000,000	HK\$0.05	HK\$31,250,000
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value *Ucvg" ewttgpe{+	Authorised share capital *Ucvg'ewttgpe{+
Balance at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month *Uvvg" ewttgpe{+:

Balance at close of the month

HK\$231,250,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,402,274,436	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,402,274,436	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Pre-IPO Share Option Scheme 273,000,000 273,000,000 NIL NIL NIL NIL NIL shares *Pqvg'3+ shares *Pqvg'3+ shares *Pqvg'3+ Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of options (State currency) NIL

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
N/A	_				N/A
Stock code (if listed) Class of shares issuable *Pqvg'3+ Subscription price EGM approval date (if applicable)			·		· -
(dd/mm/yyyy)		_			
	- - <u></u>				
Stock code (if listed) Class of shares issuable *Pqvg'3+ Subscription price EGM approval date		- - -			
(if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
	_				
Stock code (if listed) Class of shares issuable *Pqyg'3+					
Subscription price		_ _			
EGM approval date (if applicable)					
(dd/mm/yyyy)4.	_ (/ /)	_			
(/ /)	- 				
Stock code (if listed) Class of shares issuable *Pqyg'3+		_			
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	То	tal B. (Ordi	nary shares)	N/A	_
		(Prefer	rence shares)	N/A	_
		((Other class)	N/A	_

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4.5% Convertible Note	USD	40,000,000	NIL	40,000,000	NIL	103,992,922
Due 2019	<u> </u>					
Stock code (if listed)	N/A					
Class of shares	O 11					
issuable *Pqvg'3+ Subscription price	Ordinary Share HK\$3	es				
EGM approval date (if applicable) (dd/mm/yyyy)						
2. 3% Convertible Note	HKD	900,000,000	NIL	900,000,000	NIL	180,000,000
Due 2022	<u> </u>					
Stock code (if listed)	N/A					
Class of shares	0 1, 01					
issuable *Pqvg'3+ Subscription price	Ordinary Shar HK\$5	res				
EGM approval date (if applicable) (dd/mm/yyyy)	Issue under Gen Mandate approve 18/5/2016 AG	ed on				
3.	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable *Pqvg'3+ Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stools and a (if lists 1)			-			
Stock code (if listed) Class of shares issuable *Pqvg'3+						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(33, 11111))))			Total C. (Ordi	nary shares)	N/A	
			(Prefer	ence shares)	N/A	_
			(Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares *Pqvg'3+		
2.		
(/ /) shares *Pqvg'3+		
3.		
(/ /) shares *Pqvg'3+		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

No. of Inc. Nature of issuer issue with the provided during the month pursuant thereto a pursuant thereto and pursuant thereto are close of the month.	<u>Otl</u>	ner Movements in	n Issued Share Capital				
Class of shares issuable						shares of issuer issued during the month pursuant	may be issued pursuant thereto as at close of the
#Pqg'3+ 1. Rights issue				Cl			
At price currency date (dd/mm/yyyy)							
Class of shares issuable N/A N/A	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable Pqg'3+					(/ /)		
Pqg'3+				(dd/mm/yyyy)		N/A	N/A
*Pqy'3+							
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable Ordinary Pqvg'3+ Shares State Lisue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) General Mandate N/A N/A Class of shares issuable V/A N/A N/A Class of shares issuable Issue and allotment date: (dd/mm/yyyy) General Mandate N/A N/A N/A Class of shares issuable Pqvg'3+ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) General Mandate N/A N/A							
Class of shares issuable Ordinary Shares 3. Placing At price: State currency General Mandate Class of shares issuable Ordinary Shares Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) General Mandate N/A N/A Class of shares issuable #qqg'3+ Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (///) General Mandate Pqg'3+ Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (///)	2.	Open offer	At price : State currency		(/ /)		
Class of shares issuable Ordinary Pqw3+ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable Issue and allotment date: (dd/mm/yyyy) General Mandate N/A N/A N/A Class of shares issuable *Pqw3+ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					(/ /)		
State Stat				(dd/mm/yyyy)		N/A	N/A
State Stat							
At price : currency date : (dd/mm/yyyy) (/ /)					Ordinary Shares		
EGM approval date: (dd/mm/yyyy) Class of shares issuable *Pqvg'3+ 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	3.	Placing	At price : State currency		(//)		
Class of shares issuable *Pqvg'3+ 4. Bonus issue General Mandate N/A N/A					(/ /)		
*Pqw'3+ 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/mm/yyyy)	General	N/A	N/A
*Pqw'3+ 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)		
				(dd/IIIII/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State	Class of shares issuable *Pqyg'3+ Issue and allotment	(/ /)		
	·	currency —	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6.	Repurchase of		Class of shares repurchased *Pqvg'3+ Cancellation date:	Ordinary <u>Shares</u>		
0.	shares		(dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares redeemed *Pqvg'3+			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable *Pqvg'3+	Ordinary Shares		
8.	Consideration issue	At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{HK}\$}{0}$	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	(dd/lillil/yyyy)	(/ /) Under General Mandate	N/A	N/A

			For Main Bo		nd GEM list lo. of new		
						No. of n	
					shares of	shares	
					suer issued luring the	may b	
				U	month	issue	
					pursuant	pursua	
					thereto	thereto a	
						close of	
	Type of Issue					montl	h
		Class of shares issuable *Pqvg'3+	e	_			
		10		`			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)			
		ECM annual data.	(/ /)			
		EGM approval date: (dd/mm/yyyy)		,			
		(dd/mm/yyyy)			N/A	N/	/A
				-	<u></u>		
		Class of shares issuable	Ordinary				
10	Others HK\$	*Pqvg'3+	Shares				
10.	Other: Subscription Shares At price: State 0	Tanana and allasanans					
	(Please specify) currency	Issue and allotment date: (dd/mm/yyyy)					
	(Lieuse speelly)	date . (dd/mm/yyyy)					
		EGM approval date:	General				
		(dd/mm/yyyy)	Mandate	; _	NIL	N	IL
		Total E. (Ordinary sh	ares)	N/A		
		(P	reference sh		N/A		
			(Other c	class)	N/A		
_							
-	Total increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to	o E):	(1)		N/A	
	is the interest of the control of th		o 2).			N/A	
				(2)			
-	Total increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):			N/A	
-	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/A	

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Remar	rks (if any):	For Main Board and GEM listed issuers
Submi	itted by: FLORENCE LEONG LEUNG CHAI	
Title:	COMPANY SECRETARY (Director, Secretary or other duly authorised officer)	
Pqvgu'	יציע	
30	Ux vg''vj g''enc uu''qh'uj ct gu'*g0 0'qtf kpct {.''r t ghgt gpeg''qt ''qvj gt +)
40	Kil'vj gtg'ku'kpuwHkekgpv'urceg."rngcug''crrgpf ''vj g''rtguetkdgf ''ed	qpvkpwcvkqp'lij ggv0