2WKHU 0RYHPHQWV LQ ,VVXHG 6KDUH &DSLWDO

7\SH ,V'H			1R RI VKDUHVVKDUHV RI LVVXHLVVXHU LVVXHGPD\ EH GXULQJ WKH PRQWK SXUVXDQW SXUVXDQW WKHUHWR	1R RI VKDUHV RI LVVXHU LVVXHG WKH PRQWK SXUVXDQW WKHUHWR FORVH RI WH PRQWK
5LJKWV LVVXH	6WDWH $W SULEH FXUUHQF\	&ODVV RI BBBBBBBB LVVXDERW 1RWH ,VVXH DQG DOORWPHQW GDWH GG PP \\\\ (*0 DSSURYDO GDWH GG PP \\\\	1	1
2SHQ RIIHU	6WDWH $W SULEH FXUUHQF\	&ODVV RI BBBBBBBB LVVXDERW 1RWH ,VVXH DQG DOORWPHQW GDWH GG PP \\\\ (*0 DSSURYDO GDWH GG PP \\\\	1	1
3ODFLQJ	6WDWH $W SULEH FXUUHQF\	&ODVV RI BBBBBBBB LVVXDERW 1RWH ,VVXH DQG DOORWPHQW GDWH GG PP \\\\ (*0 DSSURYDO GDWH GG PP \\\\	1	1
%RQXV LVVXH		&ODVV RI BBBBBBBB LVVXDERW 1RWH ,VVXH DQG DOORWPHQW GDWH GG PP \\\\ (*0 DSSURYDO GDWH GG PP \\\\	1	1

7\SH ,V'H		1R RI VKDUHVVKDUHV RI LVVXHLVVXHU LVVXHGPD\ EH GXULQJ WKH PRQWK SXUVXDQW SXUVXDQW WKHUHWR WKHUHVR RI WK PRQWK	1R RI VKDUHV RI LVVXHU LVVXHGPD\ EH GXULQJ WKH PRQWK SXUVXDQW WKHUHVR RI WK PRQWK
6FULS GLYLGHQG $W SULFH 6WDWH FXUUHQF\	&ODVV RI BBBBBBBB LVVXDERW 1RWH ,VVXH DQG DOORWPHQW GDWH GG PP \\\\ (*0 DSSURYDO GDWH GG PP \\\\	1	1
5HSXUFKDVH RI VKDUHV	&ODVV RI VK BBBBBBBB UHSXUFKDVHG 1RWH &DQFHOODWLRQ GDWH GG PP \\\\ (*0 DSSURYDO GDWH GG PP \\\\	1	1
5HGHPSWLRQ RI VKDUHV	&ODVV RI BBBBBBBB UHGHHPHG 1RWH 5HGHPSWLRQ GDWH GG PP \\\\ (*0 DSSURYDO GDWH GG PP \\\\	1	1
&RQVLGHUDWLRQ LVVXH $W SULFH 6WDWH FXUUHQF\	&ODVV RI BBBBBBBB LVVXDERW 1RWH ,VVXH DQG DOORWPHQW GDWH GG PP \\\\ (*0 DSSURYDO GDWH GG PP \\\\	1	1
&DSLWDO UHRUJDQLVDWLRQ	&ODVV RI \ VKDUH BBBBBBBB LVVXDERW 1RWH ,VVXH DQG DOORWPHQW GDWH GG PP \\\\ (*0 DSSURYDO GDWH GG PP \\\\	1	1

1R RI 1R RI
VKDUHVVKDUHV RI
LVVXHU LVVXHU
LVVXHGPD\ EH
GXULQJ WKH LVVXHG
PRQWK SXUVXDQW
SXUVXDQW DQHUH\
WKHUHFORVH RI WH
PRQWK

7\SH ,V'H

&ODVV RI VKDUHV BBBBBBBB
LVVXDEOH 1RWH

2WKHU $W SULFH 6WDWH
3OHDVH VSHFLI\FXUUHQF\

,VVXH DQG DOORWPHQW
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(*0 DSSURYDO GDWH
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7RWDO (
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7RWDO LQFUHDVH GHFUHDVH LQ RUGLQDU\ VKDUHV GXULQJ WKH PRQ
1 $

7RWDO LQFUHDVH GHFUHDVH LQ SUHIHUHQFH VKDUHV GXULQJ WKH
1 $

7RWDO LQFUHDVH GHFUHDVH LQ RWKHU FODVVHV RI VKDUHV GXULQ
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7KHVH ILJXUHV VKRXOG EH WKH VDPH DV WKH UHOHYDQW ILJXUHV XQ
&DSLV

,9 &RQILUPDWLRQV

:H KHUHE\ FRQILUP WR WKH EHVW NQRZOHGJH LQIRUPDWLRQ DQG E
LVVXHG E\ WKH LVVXHU GXULQJ WKH PRQWK DV VHW RXW LQ 3DUW ,,,
SXEOLVKHG XQGHU UXOH $ LW KDV EHHQ GXO\ DXWKRUL]HG E\ W
LQVRIDU DV DSSOLFDEOH

1RWH

L DOO PRQH\ GXH WR WKH OLVWHG LVVXHU LQ UHVSHFW RI WKH L

LL DOO SUH FRQGLWLRQV IRU OLVWLQJ LPSRVHG E\ WKH 5XOHV *
([FKDQJH RI +RQJ .RQJ /LPLWHG XQGHU ³4XDOLILFDWLRQV RI OLVW

LLL DOO LI DQ\ FRQGLWLRQV FRQWDLQHG LQ WKH IRUPDO OHWW
VHFXULWLHV KDYH EHHQ IXOILOOHG

LY DOO WKH VHFXULWLHV RI HDFK FORDWH 1RWH DUH LQ DOO UHVSHFWV L

Y DOO GRFXPHQWV UHTXLUHG E\ WKH &RPSDQLHV :LQGLQJ 8S DQG
ILOHG ZLWK WKH 5HJLVWUDU RI &RPSDQLHV KDYH EHHQ GXO\ ILO
RWKHU OHJDO UHTXLUHPHQWV

YL DOO WKH GHILQLWLYH GRFXPHQWV RI WLWOH KDYH EHHQ GHOL
DQG ZLOO EH GHOLYHUHG LQ DFFRUGDQFH ZLWK WKH WHUPV RI LV

YLL FRPSOHWLRQ KDV WDNHQ SODFH RI WKH SXUFKDVH E\ WKH LVV

WR KDYH EHHQ SXUFKDVHG RU DJUHHG WR EH SXUFKDVHG E\ LW
SURSHUW\ KDV EHHQ GXO\ VDWLVILHG DQG

YLLL WKH WUXVW GHHG GHHG SROO UHODWLQJ WR WKH GHEHQWXU
H[HFXWHG DQG SDUWLFXODUV WKHUHRI LI VR UHTXLUHG E\ C
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6XEPLWWHG E\ BBBBB)/25(1&(/(21* /(81* &+$,

7LWOH BB&203$1< 6(&5(7$5<BBBBBBBBBBBBBBBBB
'LUHFWRU 6HFUHWDU\ RU RWKHU GXO\ DXWKRULVHG RIILFH

1RWHV

6WDWH WKH FODVV RI VKDUHV H J RUGLQDU\ SUHIHUHQFH

,WHPV L WR YLLL DUH VXJJHVWHG IRUPV RI FRQILUPDV
LQGLYLGXDO FDVHV :KHUH WKH LVVXHU KDV DOUHDG\ PDG
SXEOLVKHG XQGHU UXOH $ LQ UHODWLRQ WR WKH VHFX
UHTXLUHG WR EH PDGH LQ WKLV UHWXUQ

³,GHQWLFDO´ PHDQV LQ WKLV FRQWH[W

- WKH VHFXULWLHV DUH RI WKH VDPH QRPLQDO YDOXH ZLW
- WKH\ DUH HQWLWOHG WR GLYLGHQG LQWHUHVW DW WKH
WKH QH[W HQVXLQJ GLVWULEXWLRQ WKH GLYLGHQG LQ
H[DFW\ WKH VDPH VXP JURVV DQG QHW DQG
- WKH\ FDUU\ WKH VDPH ULJKWV DV WR XQUHVWULFWHG WU
DQG UDQN SDUL SDVVX LQ DOO RWKHU UHVSHFWV

,I WKHUH LV LQVXIILFLHQW VSDFH SOHDVH DSSHQG WKH SU