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CHINASOFT INTERNATIONAL LIMITED

中 軟 國 際 有 限 公 司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 354)

VOLUNTARY ANNOUNCEMENT

CHINASOFT AND SHENZHEN MUNICIPAL PEOPLE’S GOVERNMENT REACHED A STRATEGIC COOPERATION AGREEMENT TO BUILD A COLLABORATIVE INNOVATION COMMUNITY AND HELP BUILD A “WORLD INNOVATION CAPITAL”

This announcement is issued by Chinasoft International Limited (the “Company”) as a voluntary announcement to allow the public to understand the latest information on the Company.

The Company is pleased to announce that the Company has recently reached a strategic cooperation agreement with the Shenzhen Municipal People’s Government to support Shenzhen’s construction of a pilot demonstration zone with Chinese characteristics and a core city in the Guangdong-Hong Kong-Macao Greater Bay Area, and to create a digital economy innovation and development pilot zone. The Company has launched a comprehensive and in-depth cooperation with the Shenzhen Municipal Government, jointly build Shenzhen’s digital economy innovation ecology and lead the integrated development of the digital economy and the real economy in the Greater Bay Area with a pioneering demonstration.

The Company will build the “Chinasoft Cloud Intelligent Business Group Global Operation Center” and “Chinasoft JointForce South Headquarters Base” in Shenzhen. On one hand, Shenzhen, which is “dual district driven”, is improving the innovation environment, fostering innovation carriers, and building a collaborative innovation community through a series of policy measures such as institutional innovation, regional collaborative innovation, and application demonstration innovation. On the other hand, the Company is in a critical period to consolidate its cornerstone business, transform and upgrade its digital business with more cloud and platform technologies, and achieve self-breakthrough. Through cooperation with Shenzhen, it can quickly meet regional software needs. It can also rely on Shenzhen’s innovation policies and scene opening to speed up the innovation incubation and national promotion of the Company’s products and services.

Relying on the construction and operation of one center and one base, the Company will build a regional collaborative innovation community with Shenzhen to provide digital economy innovation carriers and platform services such as “full-stack cloud intelligent services”, “Shenzhen Internet + Software Transaction Service”, “Industrial Digital Finance Accelerator”, “Information Technology Software Application Innovation Center” and “Industrial Internet Enabling Platform” for the city and the Guangdong-Hong Kong-Macao Greater Bay Area.

The Company will rely on safe and controllable basic cloud service capabilities to provide Shenzhen government and enterprises with high-quality digital solutions, focus on developing cloud products and cloud applications based on cloud management platforms and scene clouds, and build full-stack cloud intelligent services; aggregate ecological partners in the form of “platform + service” to form a characteristic cluster of software industry; use the software industry Internet platform to improve the internal efficiency of the industry and external service capabilities, and accelerate the supply of software productivity in Shenzhen, provide the full life cycle management of software projects in a “tool + service” model to reduce costs and increase efficiency for Shenzhen’s digital government and smart city construction; with the industrial digital finance accelerator and the industrial Internet enabling platform, on the one hand, it gathers and applies industrial big data to accelerate the effective supply of digital technology, on the other hand, it integrate mature solutions and microservice applications with scenarios as the core, and customize services to meet the individual needs of different industries; the Company will also use software talent ecological service platform to provide talent support and guarantee for the development of Shenzhen’s software industry and the integration and innovation of the digital economy.

The establishment of a comprehensive strategic cooperation between the Company and the Shenzhen Municipal Government will help the Company fully integrate its advantages in the software field with Shenzhen’s good innovation environment, jointly innovate in the fields of digital industry development, smart city construction, industrial digital transformation, and training of scientific and technological talents, through the demonstration of collaborative innovation and benchmarking applications, it will lead the integrated development of the digital economy and real economy in the Guangdong-Hong Kong-Macao Greater Bay Area, and help Shenzhen become a globally competitive “City of Innovation”.

By order of the Board
Chinasoft International Limited
Dr. Chen Yuhong
Chairman and Chief Executive Officer

1 December 2020, Hong Kong

As at the date of this announcement, the Board comprises two executive Directors, namely Dr. Chen Yuhong (Chairman and Chief Executive Officer) and Dr. Tang Zhenming, three non-executive Director, namely Dr. Zhang Yaqin, Mr. Gao Liangyu and Mrs. Gavriella Schuster, and three independent non-executive Directors, namely Mr. Zeng Zhijie, Dr. Lai Guanrong and Professor Mo Lai Lan.

* For identification purposes only