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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 354)

VOLUNTARY ANNOUNCEMENT
SHARE PURCHASE PURSUANT TO
THE SHARE AWARD SCHEME

This announcement is issued by Chinasoft International Limited (the "Company") as a voluntary announcement to allow the public to understand the latest information on the Company.

Reference is made to the announcement of the Company dated 10 December 2018 (the "Announcement") in relation to the adoption of the share award scheme on 10 December 2018 (the "Share Award Scheme"). Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

On 7 January 2022, the Trustee purchased a total number of 3,374,000 Shares (the "Share Purchase") on the market for the purpose of the Share Award Scheme. Details of the Shares purchased and the latest information about the Shares held by Trustee on trust for the benefit of the Selected Employee are as follows:

Trade Date:	7 January 2022
Settlement Date:	11 January 2022
Total number of Shares purchased	3,374,000 Shares
Percentage of the Shares purchased to the total number of Shares in issued as at the date of this announcement:	Approximately 0.11%
Average consideration per Share:	Approximately HK$8.7247

* *For identification purposes only*

Total consideration of Shares purchased (excluding all related expenses, transaction levy, brokerage, tax, duties and levies):	Approximately HK$29,437,000
Balance of number of Shares held by the Trustee:	
– prior to the Share Purchase (Percentage to the total number of Shares in issued as at the date of this announcement)	164,137,000 Shares (5.35%)
– immediately after the Share Purchase (Percentage to the total number of Shares in issued as at the date of this announcement)	167,511,000 Shares (5.46%)

As at the date of this announcement, the number of Awarded Shares granted to the Selected Employee (including Directors) on 1 June 2020 pursuant to the Share Award Scheme but not vested is 130,349,000 Shares.

The Board will determine at its absolute discretion such number of Award Shares to be granted to the Selected Employee under the Share Award Scheme with such vesting criteria and conditions as it may deem appropriate.

By order of the Board
Chinasoft International Limited
Dr. Chen Yuhong
Chairman and Chief Executive Officer

Hong Kong, 7 January 2022

As at the date of this announcement, the Board comprises three executive Directors, namely Dr. Chen Yuhong (Chairman and Chief Executive Officer), Dr. He Ning (Vice Chairman) and Dr. Tang Zhenming, three non-executive Directors, namely Dr. Zhang Yaqin, Mr. Gao Liangyu and Mrs. Gavriella Schuster, and three independent non-executive Directors, namely Mr. Zeng Zhijie, Dr. Lai Guanrong and Professor Mo Lai Lan.