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CHINASOFT INTERNATIONAL LIMITED

中 軟 國 際 有 限 公 司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 354)

VOLUNTARY ANNOUNCEMENT

CHINASOFT, SZ KAI HONG, AND SHEN ZHI CITY ACHIEVE COMPREHENSIVE STRATEGIC COOPERATION, JOINTLY ASSISTING SHENZHEN IN BUILDING A GLOBALLY LEADING DIGITAL TWIN PIONEER CITY

Chinasoft International Limited (hereinafter referred to as “**Chinasoft**” or “**the Company**”) releases this announcement as a voluntary announcement to let the public know the latest information of the Company.

The Company is pleased to announce that recently, Beijing Chinasoft International Information Technology Co., Ltd., Shenzhen Kaihong Digital Industry Development Co., Ltd. (hereinafter referred to as ‘SZ Kai Hong’), and Shenzhen Smart City Technology Development Group Co., Ltd. (hereinafter referred to as ‘Shen Zhi City’) formally signed a comprehensive strategic cooperation agreement. The three parties will focus on the Shenzhen City Digital Twin Pioneer City Action Plan. They aim to promote the comprehensive cooperation in emerging technologies such as open-source Harmony and AIGC large models, in areas including pioneer bases, pioneer applications, pioneer data, and pioneer technology, to achieve mutually beneficial development.

Chinasoft actively participated in initiating the digital twin pioneer city industry alliance as one of the founding members. Moreover, this strategic partnership with SZ Kai Hong and Shen Zhi City marks a further deepening and upgrading of the aforementioned strategic business cooperation. It signifies a long-term, thoroughly advanced, and comprehensive collaboration. The whole plan is under the comprehensive deployment of building Shenzhen into a digital twin pioneer city, characterized by ‘the integration of digital and physical entities, co-growth, real-time interaction, and second-level responsiveness’. It relies on SZ Kai Hong’s leading KaihongOS core technology. Shen Zhi City serves as a critical platform and pivotal hub of scene resources in the construction of Shenzhen’s smart city. Chinasoft has accumulated profound expertise in information technology services and demonstrated extensive practical experience in the field of smart IoT. The three parties are collaboratively focusing on consolidating infrastructure, fostering innovative applications, co-building ecosystems, restructuring models, and expanding markets. This joint effort is advancing the comprehensive application access of city-level IoT sensing platforms, constructing a smart urban services ecosystem covering end, edge, network, cloud, utilization, and services. Together, they are actively researching and formulating national, industrial, and regional standards based on IoT sensing. It concentrates on the smart innovation around ‘CIM+ smart water management, smart transportation, smart utility tunnels and other scenarios’. This involves advancing the integration breakthrough development of KaihongOS with AIGC large models and digital twin solutions, promoting the construction of ‘Industry Harmony.’ Relying on self-developed intelligent connectivity and collaborative innovation products and technologies, they jointly create intelligent, autonomously controllable digital pioneer twin demonstration applications. This effort contributes to Shenzhen’s goal of becoming a trillion-level core industry value digital economic hub, driven by innovation and empowered by digitization.”

Chinasoft and Shen Zhi City had already signed a strategic cooperation framework agreement as early as 2020. The two parties explored and made positive progress in ‘unified network management’ and ‘smart auditing’ during the collaboration. Under the guidance of the “Shenzhen Digital Twin Pioneer City Construction Action Plan (2023),”, Chinasoft, SZ Kai Hong and Shen Zhi City have forged a comprehensive strategic collaboration. This partnership aims to set a paradigm for Chinese enterprises to achieve high-level autonomous innovation. In the future, Chinasoft will take this strategic partnership as an opportunity, firmly grasping the opportunities for integration and innovation in the Greater Bay Area of Guangdong, Hong Kong, and Macau, as well as the global development of digital twin cities. Delving into the intelligent upgrading of urban lifelines such as water supply, electricity, and gas, as well as key foundational areas like energy and transportation, Chinasoft will continuously introduce self-developed smart connectivity products and comprehensive solutions with global market competitiveness. This effort aims to establish a robust urban perception foundation in China and contribute to providing the world with a second choice.

Shenzhen Smart City Technology Development Group Co., Ltd.:

Shen Zhi City is a state-owned high-tech enterprise directly managed by the Shenzhen Municipal State-owned Assets Supervision and Administration Commission. Its overall positioning is to “provide high-standard one-stop integrated solutions for smart city and digital government construction.” Based in Shenzhen, it adheres to serving the overall development, state-owned enterprise reform, social well-being, and the construction of smart cities, ensuring timely spillover development. Since its establishment, Shen Zhi City group has aligned with the national digital development strategy and worked in accordance with the municipal government’s directives. It has provided full support for the construction of Shenzhen’s smart city and digital government, strategically positioned itself in emerging industries, and implemented major tasks such as advancing cloud network infrastructure, spatial infrastructure, and data infrastructure construction. The group has systematically built a digital twin foundational infrastructure system, supporting the integrated development of “one network management, one network service, and one network collaboration” to fully guarantee the digitization of government and urban governance. It coordinates and carries out smart initiatives in key areas such as government affairs, transportation, housing construction, emergency response, healthcare, education, social affairs, finance, enterprise services, credit reporting, and labor unions. This effort aims to contribute to the modernization of the city’s governance system and enhance its governance capabilities.

By order of the Board
Chinasoft International Limited
Dr. Chen Yuhong
Chairman and Chief Executive Officer

Hong Kong, 16 November 2023

As at the date of this announcement, the Board comprises three executive Directors, namely Dr. Chen Yuhong (Chairman and Chief Executive Officer), Dr. He Ning (Vice Chairman) and Dr. Tang Zhenming, two non-executive Directors, namely Dr. Zhang Yaqin and Mr. Gao Liangyu, and three independent non-executive Directors, namely Dr. Lai Guanrong, Professor Mo Lai Lan and Mr. Yeung Tak Bun J.P..

* *For identification purposes only*