**31/07/2018**

* Chinasoft International Limited

**03/08/2018**

I.

1.

| | | | | |
|---|---|---|---|---|
| (1) | 354 | | | |
| | | | ) | ) |
| | | 4,000,000,000 | HK$0.05 | HK$200,000,000 |
| | | | HK$0.05 | |
| ( ) | | | | |
| | | 4,000,000,000 | HK$0.05 | HK$200,000,000 |
| (2) | | | | |
| | | | | |
| | | | | |
| ( ) | | | | |
| | | | | |

*

2.

| | | | | | |
|---|---|---|---|---|---|
| 5. | | ( / / ) | *( 1)* _____<br>( / / )<br>( / / ) | _____ | _____ |
| 6. | | ( / / ) | *( 1)* _____<br>( / / )<br>( / / ) | _____ | _____ |
| 7. | | ( / / ) | *( 1)* _____<br>( / / )<br>( / / ) | _____ | _____ |
| 8. | _____ | ( / / ) | *( 1)* _____<br>( / / )<br>( / / ) | _____ | _____ |
| 9. | | ( / / ) | *( 1)* _____<br>( / / )<br>( / / ) | _____ | _____ |

*( 1)* _____

10. ( / / )

( ) _____

( / / )

_____ _____

E. ( ) _____
( ) _____
( ) _____

A E (1) _____

(2) _____

A E _____

A E _____

*II* _____

(  )

_____.

_____.
(  )

---

*1.  (  )*

*2.*