30/04/2017

* Chinasoft International Limited

05/05/2017

I.

1.

(1)	354			
		)		)
		4,000,000,000	HK$0.05	HK$200,000,000
			HK$0.05	
( )				
		4,000,000,000	HK$0.05	HK$200,000,000
(2)				
( )				

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2.

	625,000,000	HK$0.05	HK$31,250,000
( )			
	625,000,000	HK$0.05	HK$31,250,000

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HK$231,250,000

II.

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1.	_____	(/ /)	*(1)* _____ (/ /) (/ /)	_____	_____
2.	_____	(/ /)	*(1)* _____ (/ /) (/ /)	_____	_____
3.	_____	(/ /)	*(1)* _____ (/ /) (/ /)	_____	_____
4.		(/ /)	*(1)* _____ (/ /) (/ /)	_____	_____

5.			(/ /)	*(1)*	(/ /)	
			(/ /)		(/ /)	
			(/ /)			
6.			(/ /)	*(1)*	(/ /)	
			(/ /)		(/ /)	
			(/ /)			
7.			(/ /)	*(1)*	(/ /)	
			(/ /)		(/ /)	
			(/ /)			
8.			(/ /)	*(1)*	(/ /)	
			(/ /)		(/ /)	
			(/ /)			
9.			(/ /)	*(1)*	(/ /)	
			(/ /)		(/ /)	
			(/ /)			

(1) _____

10. (/ /)

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E. ( ) _____
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A E (1) 10,600,000

(2) _____

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II

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1. *( )*

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