30/09/2012

* Chinasoft International Limited

08/10/2012

I.

1.

(1)	354			
		)		)
		4,000,000,000	HK$0.05	HK$200,000,000
			HK$0.05	
( )				
		4,000,000,000	HK$0.05	HK$200,000,000
(2)				
( )				

*

(ï / /)

1.

(/ /)

( )

(1)

( )

(/ /) (/ /)

2.

(/ /)

( )

(1)

( )

(/ /) (/ /)

3.

(/ /)

( )

(1)

( )

(/ /) (/ /)

4.

(/ /)

( )

(1)

( )

(/ /) (/ /)

B. ( )

( )

( )

1.

2013

4.25 200,000,000 200,000,000 116,404,949

( )

(1)

HK$2.00

( )

(/ /) (18 / 11 / 2010)

2.

HK$

( )

(1)

( )

(/ /) (/ /)

3.

( )

(1)

( )

(/ /) (/ /)

4.

( )

(1)

( )

(/ /) (/ /)

C. ( )

( )

( )

(/ /)( )	
1.	
(/ /)	
(1)	
2.	
(/ /)	
(1)	
3.	
(/ /)	
(1)	
D. ( )	
( )	
( )	

1.	_____	(/ /)	(1) _____ (/ /) (/ /)	_____	_____
2.	_____	(/ /)	(1) _____ (/ /) (/ /)	_____	_____
3.	_____	(/ /)	(1) _____ (/ /) (/ /)	_____	_____
4.		(/ /)	(1) _____ (/ /) (/ /)	_____	_____

5.		(/ /)	(1)	(/ /)	
				(/ /)	
		(/ /)			
6.		(/ /)	(1)	(/ /)	
				(/ /)	
		(/ /)			
7.		(/ /)	(1)	(/ /)	
				(/ /)	
		(/ /)			
8.		(/ /)	(1)	(/ /)	
				(/ /)	
		(/ /)			
9.		(/ /)	(1)	(/ /)	
				(/ /)	
		(/ /)			

(1) _____

10. (/ /) (/ /)

( ) _____ (/ /)

(/ /)

_____ _____

E. ( ) _____
( ) _____
( ) _____

A E (1) _____

(2) _____

A E _____

A E _____

II

( )

_____.

_____.
( )

---

1. ( )

2.